



## Quotation Advert

**Opening Date:** 2020 / 10 / 27  
**Closing Date:** 2020 / 11 / 03  
**Closing Time:** 11:00

### INSTITUTION DETAILS

**Institution Name:** RK Khan hospital  
**Province:** KwaZulu-Natal  
**Department or Entity:** Department of Health  
**Division or Section:** Supply Chain Management  
**Place where goods / Services is required** R.K KHAN HOSPITAL  
**Date Submitted** 2020 / 10 / 23

### ITEM CATEGORY AND DETAILS

**Quotation Number:** ZNQ: 335 / 20-21  
**Item Category:** Goods  
**Item Description:** **MASK RESPIRATORS  
(FFP2 KN95) – MEDIUM  
RE-ADVERTISED**

COMPLETE THE ATTACHED LOCAL CONTENT FORMS  
AND RETURN WITH STANDARD QUOTE, DOCUMENTATION;  
ANNEX; C, D,E & SBD6.2 DECLARATION CERTIFICATE FOR  
LOCAL PRODUCTION AND CONTENT.

**Quantity (if supplies)** 10500 UNITS

### COMPULSORY BRIEFING SESSION / SITE VISIT

**Select Type:** Select...

**Date :**

**Time:**

**Venue:**

QUOTES CAN BE COLLECTED FROM:

R.K KHAN HOSPITAL

QUOTES SHOULD BE DELIVERED TO:

R.K KHAN HOSP - SECURITY OFFICE

ENQUIRIES REGARDING THE ADVERT MAY BE DIRECTED TO:

Name:

MR MNP MTHETHWA

Email:

mnqobi.mthethwa@kznhealth.gov.za

Contact Number:

031 459 6391

Finance Manager Name:

MR IDMYEZA

Finance Manager Signature:



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No late quotes will be considered

STANDARD QUOTE DOCUMENTATION SUPPLY CHAIN MANAGEMENT OVER R30 000.00

YOU ARE HEREBY INVITED TO QUOTE FOR REQUIREMENTS AT: R.K KHAN HOSPITAL
DATE ADVERTISED: 27 OCTOBER2020 CLOSING DATE: 03 NOVEMBER 2020 CLOSING TIME: 11:00
FACSIMILE NUMBER: 031 403 7333 E-MAIL ADDRESS: maud.khumalo@kznhealth.gov.za
PHYSICAL ADDRESS: 336 R.K KHAN CIRCLE,WESTCLIFF,CHATSWORTH - 4092

ZNQ NUMBER: 335 / 20-21

DESCRIPTION: SUPPLY OF MASKS RESPIRATORS( FFP2, KN95) - MEDIUM

CONTRACT PERIOD: ONCE OFF (if applicable) VALIDITY PERIOD 60 Days SARS PIN:

CENTRAL SUPPLIER DATABASE REGISTRATION (CSD) NO.

UNIQUE REGISTRATION REFERENCE

DEPOSITED IN THE QUOTE BOX SITUATED AT (STREET ADDRESS)
336 R.K KHAN CIRCLE,WESTCLIFF,CHATSWORTH - 4092

Bidders should ensure that quotes are delivered timeously to the correct address. If the quote is late, it will not be accepted for consideration.

The quote box is open from 08:00 to 15:30.

ALL QUOTES MUST BE SUBMITTED ON THE OFFICIAL FORMS -- (NOT TO BE RE-TYPED)

THIS QUOTE IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2011, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.

THE FOLLOWING PARTICULARS MUST BE FURNISHED
(FAILURE TO DO SO WILL RESULT IN YOUR QUOTE BEING DISQUALIFIED)

NAME OF BIDDER
POSTAL ADDRESS
STREET ADDRESS
TELEPHONE NUMBER CODE.....NUMBER..... FACSIMILE NUMBER CODE.....NUMBER.....
CELLPHONE NUMBER
E-MAIL ADDRESS
VAT REGISTRATION NUMBER (If VAT vendor)

HAS A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE BEEN SUBMITTED? (SBD 6.1) YES NO

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/SWORN AFFIDAVIT (FOR EMEs& QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

OFFICIAL PRICE PAGE FOR QUOTATIONS

ZNQ NUMBER: .....

DESCRIPTION: **SUPPLY OF MASKS RESPIRATORS( FFP2, KN95) - MEDIUM** .....

SIGNATURE OF BIDDER ..... DATE.....  
 [By signing this document I hereby agree to all terms and conditions]

CAPACITY UNDER WHICH THIS QUOTE IS SIGNED.....

| Item No   | Quantity | Description  | Brand & model | Country of manufacture | Price |   |
|---|----------|--|---------------|------------------------|-------|---|
|   |          |  |               |                        | R     | c |
| 1   | 10500    | SUPPLY OF MASKS RESPIRATORS( FFP2, KN95)               |               |                        |       |   |
|   | UNITS    |  |               |                        |       |   |
|   |          | SIZE : MEDIUM  |               |                        |       |   |
|   |          | AS PER ATTACHED SPEC.                                  |               |                        |       |   |
|   |          | COMPLETE THE ATTACHED LOCAL CONTENT FORMS              |               |                        |       |   |
|   |          | AND RETURN WITH STANDARD QUOTE , DOCUMENTATION;        |               |                        |       |   |
|   |          | ANNEX; C,D,E & SBD 6.2 DECLARATION                     |               |                        |       |   |
|   |          | CERTIFICATION FOR LOCAL PRODUCTION                     |               |                        |       |   |
|   |          | AND CONTENT  |               |                        |       |   |
|   |          |  |               |                        |       |   |
|   |          |  |               |                        |       |   |
|   |          |  |               |                        |       |   |
|   |          |  |               |                        |       |   |
|   |          |  |               |                        |       |   |
|   |          | N.B: DECLARATION FORMS,CSD NO.,UNIQUE REG.,            |               |                        |       |   |
|   |          | SUBMIT BBBEE VERIFICATION CERTIFICATE OR               |               |                        |       |   |
|   |          | SWORN AFFIDAVID, THE CERTIFICATE MUST BE SANAS         |               |                        |       |   |
|   |          | APPROVED,MUST BE SUBMITTED WITH QUOTATION.             |               |                        |       |   |
|   |          |  |               |                        |       |   |
|   |          |  |               |                        |       |   |
|   |          | N.B: SAMPLE TO BE PROVIDED UPON REQUEST BY INSTITUTION |               |                        |       |   |
|   |          | VIA EMAIL, UPON REQUEST THE SAMPLE MUST BE DROPPED     |               |                        |       |   |
|   |          | WITHIN 5 (FIVE) WORKING DAYS,FAILER TO SUBMIT UPON     |               |                        |       |   |
|   |          | REQUESTED PERIOD,THE SUPPLIER WILL BE DISQUALIFIED     |               |                        |       |   |
|   |          |  |               |                        |       |   |
|   |          |  |               |                        |       |   |
| VALUE ADDED TAX @ 15% (Only if VAT Vendor)      |          |  |               |                        |       |   |
| TOTAL QUOTATION PRICE (VALIDITY PERIOD 60 Days) |          |  |               |                        |       |   |

|  |  |
|--|--|
| Does This Offer Comply With The Specification? | Does The Article Conform To The S.A.N.S. / S.A.B.S. Specification? |
| Is The Price Firm?                             | State Delivery Period E.G. E.G. 1day, 1week                        |

|  |  |
|--|--|
| <p>Enquiries regarding the <u>quote</u> may be directed to:</p> <p>Contact Person: <b>MNP.MTHETHWA</b> Tel: <b>0314596391</b></p> <p>E-Mail Address: <b>mngobi.mthethwa@kznhealth.gov.za</b></p> | <p>Enquiries regarding <u>technical information</u> may be directed to:</p> <p>Contact Person: <b>R MOHAMED</b> Tel: <b>0314596274</b></p> |
|--|--|



health

Department:  
Health  
PROVINCE OF KWAZULU-NATAL

Specifications Template

Prepared by:

| Initial and Surname | Designation | Signature | Date       |
|---------------------|-------------|-----------|------------|
| DG ADAYARIN         | S/O         |           | 23/10/2020 |

Reviewed by Supervisor/Operations Manager:

| Initial and Surname | Designation | Signature | Date       |
|---------------------|-------------|-----------|------------|
| R. MAHOMED          | Smo         |           | 2020/10/23 |

| Item details     | Specification   |
|------------------|---|
| Item description | <p><b>Respirators (FFP2, KN95)</b></p> <p>Medical, particulate filtering half mask:<br/>Disposable.</p> <p><b>Design requirements:</b></p> <p>Description: Particulate filtration respirators used for protection against airborne diseases such as tuberculosis. FFP2 respirator, or higher<br/>Good breathability with a design that does not collapse against the mouth (e.g. duckbill, cup shaped).</p>   |
| Size             | MEDIUM  |
| Material         | <p>All materials used in the composition must be free from latex and glass</p> <p>All materials used must be tested for bio-compatibility and skin irritation</p> <p>Four layers of non-woven material</p> <p>Four layers of respirator must be ultrasonically bonded to a depth of 8mm</p> <p>The respirator must not be glue-stitched</p> <p>Comfortable braided headbands</p> <p>Adjustable nose clip to provide custom fit and secure seal</p> <p>Soft nose foam pad</p> <p>Fluid resistant</p> <p>Respirator Style Cup</p> |



**health**

Department:  
Health  
PROVINCE OF KWAZULU-NATAL

|                              |  |
|------------------------------|--|
|                              | <p>Parts of the particulate filtration respirator that are more likely to come into contact with the wearer must be hypo-allergenic</p> <p>The particulate filtration respirator must have a filtration efficiency of at least 94% for FFP2 respirators and 95% for N95 and KN95 respirators.</p> <p>The particulate filtration respirator shall have the equivalent of an external hydrophobic fabric layer for droplet protection.</p>   |
| Packaging (unit/box)         | UNITS  |
| Functionality/performance    | Mask must provide a barrier to minimize the direct transmission of airborne infection in the health care setting   |
| <b>IMPORTANT INFORMATION</b> | <p>Minimum N95 respirator according to FDA Class 11 ,under 21</p> <p>CFR 878,4040 and CDC NIOSH OR EQUIVALENT</p> <p>ISO 16900-1, ISO 17420-1 and 2<br/>ISO/TS 16976-8:2013,</p> <p>Or Minimum "FFP2, according to EN 149, EU PPE. Regulations 2016/425 Category 111 or equivalent.</p> <p>Must meet CDC guidelines for mycobacterium TB exposure control</p> <p><b>ITEM MUST BE LOCALLY MANUFACTURED</b></p> <p><b>THE LOCALLY MANUFACTURED DOCUMENTS ATTACHED MUST BE COMPLETED AND SENT WITH THE QUOTATION.</b></p> <p><b>FAILURE ON SUBMITTING COMPLETED LOCAL CONTENTS DOCUMENTS WILL BE DISQUALIFIED</b></p> |

Approved by specifications committee chairperson:

| Initial and Surname | Portfolio | Signature | Date        |
|---------------------|-----------|-----------|-------------|
| S. uoiñ             | seno      | Sdn       | 23 /10/2020 |

DECLARATION OF INTEREST

1. Any legal person, including persons employed by the state<sup>1</sup>, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to quote (includes a price quotation, advertised competitive quote, limited quote or proposal). In view of possible allegations of favouritism, should the resulting quote, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-
  - the bidder is employed by the state; and/or
  - the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the quote(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the quote.

2. In order to give effect to the above, the following questionnaire must be completed and submitted with the quote.

- |  |   |
|--|---|
| 2.1. Full Name of bidder/representative.....   | 2.4. Company Registration Number: ..... |
| 2.2. Identity Number: .....  | 2.5. Tax Reference Number: .....        |
| 2.3. Position occupied in the Company (director, trustee, shareholder <sup>2</sup> ):..... | 2.6. VAT Registration Number: .....     |

2.7. The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below. [TICK APPLICABLE]

2.8. Are you or any person connected with the bidder presently employed by the state? YES  NO

2.8.1. If so, furnish the following particulars:  
 Name of person / director / trustee / shareholder/ member: .....  
 Name of state institution at which you or the person connected to the bidder is employed:.....  
 Position occupied in the state institution: ..... Any other particulars:.....

2.8.2. If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? YES  NO

2.8.2.1. If yes, did you attach proof of such authority to the quote document?

*(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the quote.)*

2.8.2.2. If no, furnish reasons for non-submission of such proof: .....

2.9. Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months? YES  NO

2.9.1. If so, furnish particulars:.....

2.10. Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this quote? YES  NO

2.10.1. If so, furnish particulars:.....

2.11. Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this quote? YES  NO

2.11.1. If so, furnish particulars:.....

2.12. Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract? YES  NO

2.12.1. If so, furnish particulars:.....

**3. Full details of directors / trustees / members / shareholders.**

NB: The Department Of Health will validate **details of directors / trustees / members / shareholders** on CSD. It is the suppliers' responsibility to ensure that their details are up-to-date and verified on CSD. If the Department cannot validate the **information** on CSD, the quote will not be considered and passed over as non-compliant according to National Treasury Instruction Note 4 (a) 2016/17.

**4 DECLARATION**

I, THE UNDERSIGNED (NAME).....CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2.

I ACCEPT THAT THE STATE MAY REJECT THE QUOTE OR ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

|                         |                    |                   |               |
|-------------------------|--------------------|-------------------|---------------|
| .....<br>Name of bidder | .....<br>Signature | .....<br>Position | .....<br>Date |
|-------------------------|--------------------|-------------------|---------------|

<sup>1</sup>State" means –

- |   |   |
|---|---|
| a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999); | c) provincial legislature;                                    |
| b) any municipality or municipal entity;  | d) national Assembly or the national Council of provinces; or |
|   | e) Parliament.  |

<sup>2</sup>"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

## SPECIAL CONTRACT CONDITIONS OF QUOTATIONS

### 1. AMENDMENT OF CONTRACT

- 1.1. Any amendment to or renunciation of the provisions of the contract shall at all times be done in writing and shall be signed by both parties.

### 2. CHANGE OF ADDRESS

- 2.1. Bidders must advise the Department of Health (institution where the offer was submitted) should their address (*domicilium citandi et executandi*) details change from the time of bidding to the expiry of the contract.

### 3. GENERAL CONDITIONS ATTACHED TO THIS QUOTATION

- 3.1. The institution is under no obligation to accept the lowest or any quote.
- 3.2. The price quoted must include VAT (if VAT vendor). However, it must be noted that the department reserves the right to evaluate all quotations excluding VAT as some bidders may not be VAT vendors.
- 3.3. The bidder must ensure the correctness & validity of quote:
- (i) *that the price(s), rate(s) & preference quoted cover all for the work/item (s) & accept that any mistakes regarding the price (s) & calculations will be at the bidder's risk*
- 3.4. The bidder must accept full responsibility for the proper execution & fulfilment of all obligations conditions devolving on under this agreement, as the Principal (s) liable for the due fulfilment of this contract.
- 3.5. This quotation will be evaluated based on the 80/20 points system, specification & correctness of information. All required documentation must be completed in full and submitted.
- 3.6. Offers must comply strictly with the specification.
- 3.7. Only offers that meet or are greater than the specification will be considered.
- 3.8. Late quotes will not be considered.
- 3.9. Expired product/s will not be accepted. All products supplied must be valid for a minimum period of six months.
- 3.10. A bidder not registered on the Central Suppliers Database or verification has failed will not be considered.
- 3.11. All delivery costs must be included in the quote price, for delivery at the prescribed destination.
- 3.12. Only firm prices will be accepted. Such prices must remain firm for the contract period. Non-firm prices (including rates of exchange variations) will not be considered.
- 3.13. In cases where different delivery points influence the pricing, a separate pricing schedule must be submitted for each delivery point.
- 3.14. In the event of a bidder having multiple quotes, only the cheapest according to specification will be considered. Furthermore a verification will be done to identify if bidders have multiple companies and are quoting (cover-quoting) for this bid. In such instances only the cheapest bid according to specification will be considered.

### 4. SPECIAL INSTRUCTIONS AND NOTICES TO BIDDERS REGARDING THE COMPLETION OF THIS QUOTATION.

- 4.1. Unless inconsistent with or expressly indicated otherwise by the context, the singular shall include the plural and vice versa and with words importing the masculine gender shall include the feminine and the neuter.
- 4.2. Under no circumstances whatsoever may the quotation/bid forms be retyped or redrafted. Photocopies of the original bid documentation may be used, but an original signature must appear on such photocopies.
- 4.3. The bidder is advised to check the number of pages and to satisfy himself that none are missing or duplicated.
- 4.4. Quotation submitted must be complete in all respects.
- 4.5. Any alteration made by the bidder must be initialled.
- 4.6. Use of correcting fluid is prohibited
- 4.7. Quotation will be opened in public as soon as practicable after the closing time of quotation.
- 4.8. Where practical, prices are made public at the time of opening quotations.
- 4.9. If it is desired to make more than one offer against any individual item, such offers should be given on a photocopy of the page in question. Clear indication thereof must be stated on the schedules attached.

### 5. SPECIAL INSTRUCTIONS REGARDING HAND DELIVERED QUOTATIONS

- 5.1. Quotation shall be lodged at the address indicated not later than the closing time specified for their receipt, and in accordance with the directives in the quotation documents.
- 5.2. Each quotation shall be addressed in accordance with the directives in the quotation documents and shall be lodged in a separate sealed envelope, with the name and address of the bidder, the quotation number and closing date indicated on the envelope. The envelope shall not contain documents relating to any quotation other than that shown on the envelope. If this provision is not complied with, such quotations/bids may be rejected as being invalid.
- 5.3. All quotations received in sealed envelopes with the relevant quotation numbers on the envelopes are kept unopened in safe custody until the closing time of the quotation/bids. Where, however, a quotation is received open, it shall be sealed. If it is received without a quotation/bid number on the envelope, it shall be opened, the quotation number ascertained, the envelope sealed and the quotation number written on the envelope.
- 5.4. A specific box is provided for the receipt of quotations, and no quotation found in any other box or elsewhere subsequent to the closing date and time of quotation will be considered.



- 5.5. No quotation/bid sent through the post will be considered if it is received after the closing date and time stipulated in the quotation documentation, and proof of posting will not be accepted as proof of delivery.
- 5.6. Quotation documents must not be included in packages containing samples. Such quotations may be rejected as being invalid.

**6. SAMPLES**

- 6.1. In the case of the quote document stipulating that samples are required, the supplier will be informed in due course when samples should be provided to the institution. (This decreases the time of safety and storage risk that may be incurred by the respective institution). The bidders sample will be retained if such bidder wins the contract.
  - (i) If a company/s who has not won the quote requires their samples, they must advise the institution in writing of such.
  - (ii) If samples are not collected within three months of close of quote the institution reserves the right to dispose of them at their discretion.
- 6.2. **Samples must be made available when requested in writing or if stipulated on the document.**
  - (i) If a Bidder fails to provide a sample of their product on offer for scrutiny against the set specification when requested, their offer will be rejected. All testing will be for the account of the bidder.

**7. COMPULSORY SITE INSPECTION / BRIEFING SESSION**

7.1. Bidders who fail to attend the compulsory meeting will be disqualified from the evaluation process.

- (i) The institution has determined that a compulsory site meeting  take place
- (ii) Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Time\_\_\_\_:\_\_\_\_ Place \_\_\_\_\_

|                    |  |
|--------------------|--|
| Institution Stamp: | Institution Site Inspection / briefing session Official<br><br>Full Name: .....<br><br>Signature: .....<br><br>Date: ..... |
|--------------------|--|

**8. STATEMENT OF SUPPLIES AND SERVICES**

8.1. The contractor shall, when requested to do so, furnish particulars of supplies delivered or services executed. If he/she fails to do so, the Department may, without prejudice to any other rights which it may have, institute inquiries at the expense of the contractor to obtain the required particulars.

**9. SUBMISSION AND COMPLETION OF SBD 6.1**

9.1. Should a bidder wish to qualify for preference points they must complete a SBD 6.1 document. Failure by a bidder to provide all relevant information required, will result in such a bidder not being considered for preference point's allocation. The preferences applicable on the closing date will be utilized. Any changes after the closing date will not be considered for that particular quote.

**10. TAX COMPLIANCE REQUIREMENTS**

- 10.1. In the event that the tax compliance status has failed on CSD, **it is the suppliers' responsibility to provide a SARS pin in order for the institution to validate the tax compliance status of the supplier.**
- 10.2. In the event that the institution cannot validate the suppliers' tax clearance on SARS as well as the Central Suppliers Database, **the quote will not be considered and passed over as non-compliant according to National Treasury Instruction Note 4 (a) 2016/17.**

**11. TAX INVOICE**

11.1. A tax invoice shall be in the currency of the Republic of South Africa and shall contain the following particulars:

- (i) the name, address and registration number of the supplier;
- (ii) the name and address of the recipient;
- (iii) an individual serialized number and the date upon which the tax invoice is issued;
- (iv) a description and quantity or volume of the goods or services supplied;
- (v) the official department order number issued to the supplier;
- (vi) the value of the supply, the amount of tax charged;
- (vii) the words tax invoice in a prominent place.

**12. PATENT RIGHTS**

The supplier shall indemnify the **KZN Department of Health** (here after known as the purchaser) against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

### 13. PENALTIES

- 13.1. If at any time during the contract period, the service provider is unable to perform in a timely manner, the service provider must notify the institution in writing/email of the cause of and the duration of the delay. Upon receipt of the notification, the institution should evaluate the circumstances and, if deemed necessary, the institution may extend the service provider's time for performance.
- 13.2. In the event of delayed performance that extends beyond the delivery period, the institution is entitled to purchase commodities of a similar quantity and quality as a substitution for the outstanding commodities, without terminating the contract, as well as return commodities delivered at a later stage at the service provider's expense.
- 13.3. Alternatively, the institution may elect to terminate the contract and procure the necessary commodities in order to complete the contract. In the event that the contract is terminated the institution may claim damages from the service provider in the form of a penalty. The service provider's performance should be captured on the service provider database in order to determine whether or not the service provider should be awarded any contracts in the future.
- 13.4. If the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance.

### 14. TERMINATION FOR DEFAULT

- 14.1. The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
  - (i) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract,
  - (ii) if the supplier fails to perform any other obligation(s) under the contract; or
  - (iii) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 14.2. In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services.
- 14.3. Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

### 15. FAILURE TO COMPLY WITH ABOVE WILL RESULT IN YOUR QUOTE BEING PASSED OVER.

**PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017**

This preference form must form part of all quotes invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.**

**1. GENERAL CONDITIONS**

- 1.1 The following preference point systems are applicable to all quotes:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- 1.2 The value of this quote is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable.
- 1.3 Points for this quote shall be awarded for:
- (a) Price; and
  - (b) B-BBEE Status Level of Contributor.

- 1.4 The maximum points for this quote is allocated as follows:

|  | POINTS     |
|--|------------|
| <b>PRICE</b>   | 80         |
| <b>B-BBEE STATUS LEVEL OF CONTRIBUTOR</b>                | 20         |
| <b>Total points for Price and B-BBEE must not exceed</b> | <b>100</b> |

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the quote, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a quote is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

**2. DEFINITIONS**

- (a) **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **"B-BBEE status level of contributor"** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **"bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **"Broad-Based Black Economic Empowerment Act"** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **"EME"** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **"functionality"** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **"prices"** includes all applicable taxes less all unconditional discounts;
- (h) **"proof of B-BBEE status level of contributor"** means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **"QSE"** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

**3. POINTS AWARDED FOR PRICE**

**3.1 THE 80/20 PREFERENCE POINT SYSTEMS**

A maximum of 80 points is allocated for price on the following basis:

$$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \text{ Where}$$

- Ps = Points scored for price of bid under consideration
- Pt = Price of bid under consideration
- Pmin = Price of lowest acceptable bid

**4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR**

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

| B-BBEE Status Level of Contributor | Number of points (80/20 system) |
|------------------------------------|---------------------------------|
| 1                                  | 20                              |
| 2                                  | 18                              |
| 3                                  | 14                              |
| 4                                  | 12                              |
| 5                                  | 8                               |
| 6                                  | 6                               |
| 7                                  | 4                               |
| 8                                  | 2                               |
| Non-compliant contributor          | 0                               |

**5. BID DECLARATION**

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

**6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1**

6.1 B-BBEE Status Level of Contributor: = .....(maximum of 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

**7. SUB-CONTRACTING**

(Tick applicable box)

7.1 Will any portion of the contract be sub-contracted?

|     |                          |    |                          |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....

8. Whether the sub-contractor is an EME or QSE

(Tick applicable box)

iv) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

|     |                          |    |                          |
|-----|--------------------------|----|--------------------------|
| YES | <input type="checkbox"/> | NO | <input type="checkbox"/> |
|-----|--------------------------|----|--------------------------|

| Designated Group: An EME or QSE which is at least 51% owned by:   | EME<br>√                            | QSE<br>√                            |
|---|-------------------------------------|-------------------------------------|
| Black people  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| Black people who are youth  | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Black people who are women  | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Black people with disabilities                                    | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Black people living in rural or underdeveloped areas or townships | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Cooperative owned by black people                                 | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Black people who are military veterans                            | <input type="checkbox"/>            | <input type="checkbox"/>            |
| OR  |                                     |                                     |
| Any EME   | <input type="checkbox"/>            | <input type="checkbox"/>            |
| Any QSE   | <input type="checkbox"/>            | <input type="checkbox"/>            |

9. DECLARATION WITH REGARD TO COMPANY/FIRM

9.1 Name of company/firm:.....

9.2 VAT registration number:.....

9.3 Company registration number:.....

9.4 TYPE OF COMPANY/ FIRM [TICK APPLICABLE BOX]

- Partnership/Joint Venture / Consortium
- One person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

9.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....  
.....

9.6 COMPANY CLASSIFICATION [TICK APPLICABLE BOX]

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.

9.7 Total number of years the company/firm has been in business:.....

9.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
  - (a) disqualify the person from the bidding process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution.

|  |
|--|
| <p>WITNESSES</p> <p>1. ....</p> <p>2. ....</p> |
|--|

|   |
|---|
| <p>.....</p> <p>SIGNATURE(S) OF BIDDERS(S)</p> <p>DATE: .....</p> <p>ADDRESS.....</p> <p>.....</p> <p>.....</p> |
|---|

**STANDARD QUOTE DOCUMENTATION SUPPLY CHAIN MANAGEMENT UNDER R30 000.00**

|  |                                |        |
|--|--------------------------------|--------|
| YOU ARE HEREBY INVITED TO QUOTE FOR REQUIREMENTS AT: R.K KHAN HOSPITAL |                                |        |
| DATE ADVERTISED: 23 OCTOBER 2020                                       | FACSIMILE NUMBER: 031 403 7333 | EMAIL: |
| ENQUIRIES MAY BE DIRECTED TO: K. Maharaj                               | CONTACT NUMBER: 031 459 6391   |        |
| PHYSICAL ADDRESS: 336 RK KHAN CIRCLE - WESTCLIFF - CHATSWORH - 4092    |                                |        |

ZNQ NUMBER: 32 / 20-21 CLOSING DATE: 23 OCTOBER 2020 CLOSING TIME: 11:00

DESCRIPTION: SUPPLY OF SINGLE USE SIGMOIDOSCOPES DISPOSABLE

THE FOLLOWING PARTICULARS MUST BE FURNISHED (FAILURE TO DO SO WILL RESULT IN YOUR OFFER BEING DISQUALIFIED)

| NAME & ADDRESS OF BIDDER (FIRM)                                       |   |
|---|---|
| NAME OF BIDDER:   | DATE:   |
| PHYSICAL ADDRESS:   | EMAIL ADDRESS:                                      |
| CONTACT NUMBER:   | FACSIMILE NUMBER:                                   |
| SIGNATURE OF BIDDER:  | SARS PIN:   |
| [By signing this document I hereby agree to all terms and conditions] | CENTRAL SUPPLIER DATABASE REGISTRATION (CSD) NO.: ↓ |
| UNIQUE REGISTRATION REFERENCE: ↓                                      |   |

|  |  |
|--|--|
| Does this offer comply with the specification? | State delivery period e.g. E.g. 1day, 1week            |
| Is the price firm?                             | All delivery costs must be included in the quote price |

| Item No  | Quantity | Description   | Brand & model | Country of manufacture | Price |   |
|--|----------|---|---------------|------------------------|-------|---|
|  |          |   |               |                        | R     | c |
| 1  | 100      | SUPPLY OF SINGLE USE SIGMOIDOSCOPES DISPOSABLE      |               |                        |       |   |
|  | UNITS    | SIZE : 22CM   |               |                        |       |   |
|  |          | AS PER ATTACHED SPEC.                               |               |                        |       |   |
|  |          | PROPRIETARY LETTER MUST BE SUBMITTED WITH QUOTATION |               |                        |       |   |
| <b>VALUE ADDED TAX @ 15% (Only if VAT Vendor)</b>      |          |   |               |                        |       |   |
| <b>TOTAL QUOTATION PRICE (VALIDITY PERIOD 60 Days)</b> |          |   |               |                        |       |   |

1. SPECIAL CONTRACT CONDITIONS OF QUOTATIONS
  - 1.1 The institution is under no obligation to accept the lowest or any quote.
  - 1.2 The price quoted must include VAT (if VAT vendor).
  - 1.3 The department reserves the right to evaluate all quotations excluding VAT as some bidders may not be VAT vendors.
  - 1.4 The bidder must ensure the correctness & validity of quote: that the price(s), rate(s) & preference quoted cover all for the workitem (s) & accept that any mistakes regarding the price (s) & calculations will be at the bidder's risk.
  - 1.5 The bidder must accept full responsibility for the proper execution & fulfilment of all obligations conditions devolving on under this agreement, as the Principal (s) liable for the due fulfilment of this contract.
  - 1.6 This quotation will be evaluated specification & correctness of information.
  - 1.7 Only offers that comply with or greater than specification will be considered.
  - 1.8 Late quotes will not be considered.
  - 1.9 All products supplied must be valid for a minimum period of six months.
  - 1.10 A bidder not registered on the Central Suppliers Database or verification has failed will not be considered.
  - 1.11 All delivery costs must be included in the quote price, for delivery at the prescribed destination.
  - 1.12 Only firm prices will be accepted. Such prices must remain firm for the contract period. Non-firm prices (including rates of exchange variations) will not be considered.
  - 1.13 In cases where different delivery points influence the pricing, a separate pricing schedule must be submitted for each delivery point.
  - 1.14 If samples / compulsory site inspection / briefing session are required, the supplier will be informed in due course.
  - 1.15 The supplier shall furnish any information, when requested.
  - 1.16 In the event that the tax compliance status has failed on CSD, it is the suppliers' responsibility to provide a SARS pin in order for the institution to validate the tax compliance status of the supplier.
  - 1.17 The supplier shall indemnify the KZN Department of Health (aka the purchaser) against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.
  - 1.18 If the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract.
  - 1.19 The purchaser may terminate this contract in whole or in part if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract fails to perform any other obligation(s) under the contract; or has engaged in corrupt or fraudulent practices in compiling for or in executing the contract.
  - 1.20 The purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services.
  - 1.21 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a

- restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.
  - 1.22 In the event of a bidder having multiple quotes, only the cheapest according to specification will be considered. Furthermore a verification will be done to identify if bidders having multiple companies and are quoting (cover-quoting) for this bid. In such instances only the cheapest bid according to specification will be considered
2. SPECIAL INSTRUCTIONS AND NOTICES TO SUPPLIERS REGARDING THE COMPLETION OF THIS QUOTATION.
    - 2.1 Unless inconsistent with or expressly indicated otherwise by the context, the singular shall include the plural and vice versa and with words importing the masculine gender shall include the feminine and the neuter.
    - 2.2 Under no circumstances whatsoever may the quotation/bid forms be retyped or redrafted. Photocopies of the original bid documentation may be used, but an original signature must appear on such photocopies.
    - 2.3 The bidder is advised to check the number of pages and to satisfy himself that none are missing or duplicated.
    - 2.4 Quotation submitted must be complete in all respects.
    - 2.5 Any alteration made by the bidder must be initialed.
    - 2.6 Use of correcting fluid is prohibited
    - 2.7 Quotation will be opened in public as soon as practicable after the closing time of quotation.
    - 2.8 Where practical, prices are made public at the time of opening quotations.
    - 2.9 If it is desired to make more than one offer against any individual item, such offers should be given on a photocopy of the page in question. Clear indication thereof must be stated on the schedules attached.
  3. SPECIAL INSTRUCTIONS REGARDING HAND DELIVERED QUOTATIONS
    - 3.1 Quotation shall be lodged at the address indicated not later than the closing time specified for their receipt, and in accordance with the directives in the quotation documents.
    - 3.2 Each quotation shall be addressed in accordance with the directives in the quotation documents and shall be lodged in a separate sealed envelope, with the name and address of the bidder, the quotation number and closing date indicated on the envelope. The envelope shall not contain documents relating to any quotation other than that shown on the envelope. If this provision is not complied with, such quotations/bids may be rejected as being invalid.
    - 3.3 All quotations received in sealed envelopes with the relevant quotation numbers on the envelopes are kept unopened in safe custody until the closing time of the quotation/bids. Where, however, a quotation is received open, it shall be sealed. If it is received without a quotation/bid number on the envelope, it shall be opened, the quotation number ascertained, the envelope sealed and the quotation number written on the envelope.
    - 3.4 A specific box is provided for the receipt of quotations, and no quotation found in any other box or elsewhere subsequent to the closing date and time of quotation will be considered.
    - 3.5 No quotation/bid sent through the post will be considered if it is received after the closing date and time stipulated in the quotation documentation, and proof of posting will not be accepted as proof of delivery.
    - 3.6 Quotation documents must not be included in packages containing samples. Such quotations may be rejected as being invalid.

**DECLARATION OF INTEREST**

1. Any legal person, including persons employed by the state<sup>1</sup>, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to quote (includes a price quotation, advertised competitive quote, limited quote or proposal). In view of possible allegations of favouritism, should the resulting quote, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-
  - the bidder is employed by the state; and/or
  - the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the quote(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the quote.
2. In order to give effect to the above, the following questionnaire must be completed and submitted with the quote.

- 2.1. Full Name of bidder/representative..... 2.4. Company Registration Number: .....
- 2.2. Identity Number: ..... 2.5. Tax Reference Number: .....
- 2.3. Position occupied in the Company (director, trustee, shareholder?); 2.6. VAT Registration Number: .....
- .....
- 2.7. The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below. [TICK APPLICABLE]
- 2.8. Are you or any person connected with the bidder presently employed by the state? YES NO
- 2.8.1. If so, furnish the following particulars:  
 Name of person / director / trustee / shareholder/ member: .....  
 Name of state institution at which you or the person connected to the bidder is employed:.....  
 Position occupied in the state institution: ..... Any other particulars:.....
- 2.8.2. If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? YES NO
- 2.8.2.1. If yes, did you attach proof of such authority to the quote document?
- (Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the quote.)*
- 2.8.2.2. If no, furnish reasons for non-submission of such proof: .....
- 2.9. Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months? YES NO
- 2.9.1. If so, furnish particulars:.....
- 2.10. Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this quote? YES NO
- 2.10.1. If so, furnish particulars:.....
- 2.11. Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this quote? YES NO
- 2.11.1. If so, furnish particulars:.....
- 2.12. Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract? YES NO
- 2.12.1. If so, furnish particulars:.....

**3. Full details of directors / trustees / members / shareholders.**

NB: The Department Of Health will validate **details of directors / trustees / members / shareholders** on CSD. It is the suppliers' responsibility to ensure that their details are up-to-date and verified on CSD. If the Department cannot validate the **information** on CSD, the quote will not be considered and passed over as non-compliant according to National Treasury Instruction Note 4 (a) 2016/17.

**4 DECLARATION**

I, THE UNDERSIGNED (NAME).....CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2.

I ACCEPT THAT THE STATE MAY REJECT THE QUOTE OR ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

|                |           |          |      |
|----------------|-----------|----------|------|
| Name of bidder | Signature | Position | Date |
|----------------|-----------|----------|------|

"State" means –

- |   |   |
|---|---|
| a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999); | c) provincial legislature;                                    |
| b) any municipality or municipal entity;  | d) national Assembly or the national Council of provinces; or |
|   | e) Parliament.  |

"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

**DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT**

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2011 and the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:201x.

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2011 (Regulation 9. (1) and 9. (3) make provision for the promotion of local production and content.
- 1.2. Regulation 9.(1) prescribes that in the case of designated sectors, where in the award of bids local production and content is of critical importance, such bids must be advertised with the specific bidding condition that only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Regulation 9.(3) prescribes that where there is no designated sector, a specific bidding condition may be included, that only locally produced services, works or goods or locally manufactured goods with a stipulated minimum threshold for local production and content, will be considered.
- 1.4. Where necessary, for bids referred to in paragraphs 1.2 and 1.3 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.5. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.6. The local content (LC) as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 201x as follows:

$$LC = 1 - \left[ \frac{x}{y} \right] \times 100$$

Where

- x imported content
- y bid price excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date, one week (7 calendar days) prior to the closing date of the bid as indicated in paragraph 4.1 below.

- 1.7. A bid will be disqualified if:



- the bidder fails to achieve the stipulated minimum threshold for local production and content indicated in paragraph 3 below; and.
- this declaration certificate is not submitted as part of the bid documentation.

2. Definitions

- 2.1. "bid" includes advertised competitive bids, written price quotations or proposals;
- 2.2. "bid price" price offered by the bidder, excluding value added tax (VAT);
- 2.3. "contract" means the agreement that results from the acceptance of a bid by an organ of state;
- 2.4. "designated sector" means a sector, sub-sector or industry that has been designated by the Department of Trade and Industry in line with national development and industrial policies for local production, where only locally produced services, works or goods or locally manufactured goods meet the stipulated minimum threshold for local production and content;
- 2.5. "duly sign" means a Declaration Certificate for Local Content that has been signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member / person with management responsibility(close corporation, partnership or individual).
- 2.6. "imported content" means that portion of the bid price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or its subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs, such as landing costs, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry;
- 2.7. "local content" means that portion of the bid price which is not included in the imported content, provided that local manufacture does take place;
- 2.8. "stipulated minimum threshold" means that portion of local production and content as determined by the Department of Trade and Industry; and
- 2.9. "sub-contract" means the primary contractor's assigning, leasing, making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.
3. The stipulated minimum threshold(s) for local production and content for this bid is/are as follows:

| <u>Description of services, works or goods</u> | <u>Stipulated minimum threshold</u> |
|--|-------------------------------------|
| _____  | _____ %                             |
| _____  | _____ %                             |
| _____  | _____ %                             |

4. Does any portion of the services, works or goods offered have any imported content? YES / NO

4.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.6 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date, one week (7 calendar days) prior to the closing date of the bid.

The relevant rates of exchange information is accessible on [www.reservebank.co.za](http://www.reservebank.co.za).

Indicate the rate(s) of exchange against the appropriate currency in the table below:

| Currency       | Rates of exchange |
|----------------|-------------------|
| US Dollar      |                   |
| Pound Sterling |                   |
| Euro           |                   |
| Yen            |                   |
| Other          |                   |

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

**LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)**

**IN RESPECT OF BID No. ....**  
**ISSUED BY: (Procurement Authority / Name of Institution):**  
 .....

NB The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.

I, the undersigned, ..... (full names), do hereby declare, in my capacity as ..... of .....(name of bidder entity), the following:

(a) The facts contained herein are within my own personal knowledge.

(b) I have satisfied myself that the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286.

(c) The local content has been calculated using the formula given in clause 3 of SATS 1286, the rates of exchange indicated in paragraph 4.1 above and the following figures:

|  |   |
|--|---|
| Bid price, excluding VAT (y)                                       | R |
| Imported content (x)   | R |
| Stipulated minimum threshold for Local content (paragraph 3 above) |   |
| Local content % , as calculated in terms of SATS 1286              |   |

SEP 2013  
 10/09/13

If the bid is for more than one product, a schedule of the local content by product shall be attached.

(d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286.

(e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations, 2011 promulgated under the Policy Framework Act (PPFA), 2000 (Act No. 5 of 2000).

**SIGNATURE:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 1** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**WITNESS No. 2** \_\_\_\_\_

**DATE:** \_\_\_\_\_

## Annex C

SATS 1286:2011

### Local Content Declaration - Summary Schedule

|   |  |
|---|--|
| (C1) Tender No.<br>(C2) Tender description:<br>(C3) Designated product(s)<br>(C4) Tender Authority:<br>(C5) Tendering Entry name:<br>(C6) Tender Exchange Rate:<br>(C7) Specified local content % | _____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____<br>_____ |
| Pula _____  | EU _____   |
| GBP _____   |  |

Note: VAT to be excluded from all calculations

| Tender Item no's | List of Items | Tender price - each (incl VAT) | Exempted Imported value | Calculation of local content                  |                |             | Local content % (per item) | Tender Qty | Total tender value | Total exempted Imported content | Total Imported content |
|------------------|---------------|--------------------------------|-------------------------|---|----------------|-------------|----------------------------|------------|--------------------|---------------------------------|------------------------|
|                  |               |                                |                         | Tender value net of exempted Imported content | Imported value | Local value |                            |            |                    |                                 |                        |
| (C8)             | (C9)          | (C10)                          | (C11)                   | (C12)   | (C13)          | (C14)       | (C15)                      | (C16)      | (C17)              | (C18)                           | (C19)                  |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |
|                  |               |                                |                         |   |                |             |                            |            |                    |                                 |                        |

Signature of tenderer from Annex B \_\_\_\_\_

Date: \_\_\_\_\_

(C20) Total tender value \_\_\_\_\_

(C21) Total Exempt Imported content \_\_\_\_\_

(C22) Total Tender value net of exempt Imported content \_\_\_\_\_

(C23) Total Imported content \_\_\_\_\_

(C24) Total local content \_\_\_\_\_

(C25) Average local content % of tender \_\_\_\_\_

Annex D

Imported Content Declaration - Supporting Schedule to Annex C

(D1) Tender No. \_\_\_\_\_  
 (D2) Tender description: \_\_\_\_\_  
 (D3) Designated Products: \_\_\_\_\_  
 (D4) Tender Authority: \_\_\_\_\_  
 (D5) Tendering Entity name: \_\_\_\_\_  
 (D6) Tender Exchange Rate: \_\_\_\_\_

State VAT to be excluded from all calculations

EU R 9.00 GBP R 12.00

A. Exempted Imported content

| Calculation of imported content   |                                 |                |                   |   |                      |                        |                                |   |                            | Summary    |                         |
|-----------------------------------|---------------------------------|----------------|-------------------|---|----------------------|------------------------|--------------------------------|---|----------------------------|------------|-------------------------|
| Tender item no's                  | Description of imported content | Local supplier | Overseas Supplier | Foreign currency value as per Commercial Invoices | Tender Exchange Rate | Local value of Imports | Freight costs to port of entry | All locally incurred landing costs & duties | Total landed cost excl VAT | Tender Qty | Exempted imported value |
| (D17)                             | (D18)                           | (D19)          | (D20)             | (D21)   | (D22)                | (D23)                  | (D24)                          | (D25)                                       | (D26)                      | (D27)      | (D28)                   |
|                                   |                                 |                |                   |   |                      |                        |                                |   |                            |            |                         |
| (D29) Total exempt imported value |                                 |                |                   |   |                      |                        |                                |   |                            |            |                         |

B. Imported directly by the Tenderer

| Calculation of imported content        |                                 |                 |                   |   |                         |                        |                                |   |                            | Summary    |                      |
|--|---------------------------------|-----------------|-------------------|---|-------------------------|------------------------|--------------------------------|---|----------------------------|------------|----------------------|
| Tender item no's                       | Description of imported content | Unit of measure | Overseas Supplier | Foreign currency value as per Commercial Invoices | Tender Rate of Exchange | Local value of Imports | Freight costs to port of entry | All locally incurred landing costs & duties | Total landed cost excl VAT | Tender Qty | Total imported value |
| (D29)                                  | (D30)                           | (D31)           | (D32)             | (D33)   | (D34)                   | (D35)                  | (D36)                          | (D37)                                       | (D38)                      | (D39)      | (D40)                |
|  |                                 |                 |                   |   |                         |                        |                                |   |                            |            |                      |
| (D41) Total imported value by tenderer |                                 |                 |                   |   |                         |                        |                                |   |                            |            |                      |

C. Imported by a 3rd party and supplied to the Tenderer

| Calculation of imported content         |                 |                |                   |   |                         |                        |                                |   |                            | Summary           |                      |
|---|-----------------|----------------|-------------------|---|-------------------------|------------------------|--------------------------------|---|----------------------------|-------------------|----------------------|
| Description of imported content         | Unit of measure | Local supplier | Overseas Supplier | Foreign currency value as per Commercial Invoices | Tender Rate of Exchange | Local value of Imports | Freight costs to port of entry | All locally incurred landing costs & duties | Total landed cost excl VAT | Quantity Imported | Total imported value |
| (D42)                                   | (D43)           | (D44)          | (D45)             | (D46)   | (D47)                   | (D48)                  | (D49)                          | (D50)                                       | (D51)                      | (D52)             | (D53)                |
|   |                 |                |                   |   |                         |                        |                                |   |                            |                   |                      |
| (D54) Total imported value by 3rd party |                 |                |                   |   |                         |                        |                                |   |                            |                   |                      |

D. Other foreign currency payments

| Calculation of foreign currency payments                                       |                                   |                      |                             |                         | Summary of payments     |
|--|-----------------------------------|----------------------|-----------------------------|-------------------------|-------------------------|
| Type of payment  | Local supplier making the payment | Overseas beneficiary | Foreign currency value paid | Tender Rate of Exchange | Local value of payments |
| (D55)  | (D56)                             | (D57)                | (D58)                       | (D59)                   | (D60)                   |
|  |                                   |                      |                             |                         |                         |
| (D61) Total of foreign currency payments declared by tenderer and/or 3rd party |                                   |                      |                             |                         |                         |

Signature of tenderer from Annex B

(D62) Total of imported content & foreign currency payments - (D29), (D41) & (D54) shown

Date: \_\_\_\_\_

The total amount shown above should be entered on SATS 1286-2011

01/11/2011

## Annex E

### Local Content Declaration - Supporting Schedule to Annex C

|      |                        |  |
|------|------------------------|--|
| (E1) | Tender No.             | <input style="width: 95%;" type="text"/> |
| (E2) | Tender description:    | <input style="width: 95%;" type="text"/> |
| (E3) | Designated products:   | <input style="width: 95%;" type="text"/> |
| (E4) | Tender Authority:      | <input style="width: 95%;" type="text"/> |
| (E5) | Tendering Entity name: | <input style="width: 95%;" type="text"/> |

**Note:** VAT to be excluded from all calculations

| Local Products<br>(Goods, Services and Works)                | Description of Items purchased | Local suppliers | Value |
|--|--------------------------------|-----------------|-------|
|  | (E6)                           | (E7)            | (E8)  |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
|  |                                |                 |       |
| <b>(E9) Total local products (Goods, Services and Works)</b> |                                |                 |       |

|  |   |  |
|--|---|--|
| (E10)  | <b>Manpower costs</b> (Tenderer's manpower cost)  | <input style="width: 95%;" type="text"/> |
| (E11)  | <b>Factory overheads</b> (Rental, depreciation & amortisation, utility costs, consumables etc.) | <input style="width: 95%;" type="text"/> |
| (E12)  | <b>Administration overheads and mark-up</b> (Marketing, insurance, financing, interest etc.)    | <input style="width: 95%;" type="text"/> |
| <b>(E13) Total local content</b>                     |   | <input style="width: 95%;" type="text"/> |
| <b>This total must correspond with Annex C - C24</b> |   |  |

Signature of tenderer from Annex B

Date: \_\_\_\_\_

11/11/11