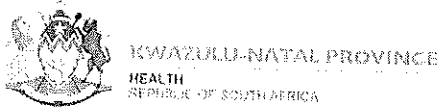


# KZN Health Intranet

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AdvertQuote



## Quotation Advert

**Opening Date:** 2021-11-24

**Closing Date:** 2021-12-01

**Closing Time:** 11:00

### INSTITUTION DETAILS

**Institution Name:** Umzinyathi district office

**Province:** KwaZulu-Natal

**Department or Entity:** Department of Health

**Division or section:** Central Supply Chain Management

**Place where goods / services is required** uMzinyathi Health District Office

**Date Submitted** 2021-11-24

### ITEM CATEGORY AND DETAILS

**Quotation Number:** ZNQ:  
UMZ295/2021/22

**Item Category:** Goods

**Item Description:** MDR TB Register / Drug Resistant TB Registers

**Quantity (if supplies)** 100

### COMPULSORY BRIEFING SESSION / SITE VISIT

**Select Type:** Not Applicable

**Date :**

**Time:** N/A

**Venue:** N/A

**QUOTES CAN BE COLLECTED FROM:** Quotes can be downloaded from the Webmaster

**QUOTES SHOULD BE DELIVERED TO:** uMzinyathi Health District Office

### ENQUIRIES REGARDING THE ADVERT MAY BE DIRECTED TO:

**Name:** Khulekani Zondo

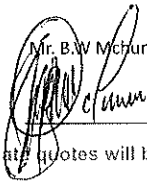
**Email:** khulekani.zondo@kznhealth.gov.za

**Contact Number:** 034-2999 162

Finance Manager Name:

Mr. B.W Mchunu

Finance Manager Signature:



No late quotes will be considered



DESCRIPTION: MDR TB REGISTER / DRUG RESISTENT TB REGISTERS

SIGNATURE OF BIDDER ..... DATE.....  
 [By signing this document I hereby agree to all terms and conditions]

CAPACITY UNDER WHICH THIS QUOTE IS SIGNED.....

Item No	Quantity	Description	Brand & model	Country of manufacture	Price	
					R	c
01.	100	SUPPLY AND DELIVER MDR TB REGISTER / DRUG RESISTANT TB REGISTERS				
		- COVER: PRINTED FULL COLOUR BOTH SIDES				
		: 350 GSM MAGNO MATT				
		: MATT LAMINATED BOTH SIDES				
		- TEXT: 80 GSM BOND WHITE				
		: PRINTED BLACK THROUGHOUT				
		: 28 PAGES				
		SIZE: 594MM X 210MM				
		: SCORE AND FOLD TO 297MM X 210MM				
		: SADDLE STITCHED				
		- NB: ELECTRONIC SAMPLE AVAILABLE				
		- TO BE DELIVERED AT UMZINYATHI HEALTH DISTRICT OFFICE				
VALUE ADDED TAX @ 15% (Only if VAT Vendor)						
TOTAL QUOTATION PRICE (VALIDITY PERIOD 60 Days)						

Does This Offer Comply With The Specification?		Does The Article Conform To The S.A.N.S. / S.A.B.S. Specification?	
Is The Price Firm?		State Delivery Period E.G. E.G. 1day, 1week	

<p>Enquiries regarding the <u>quote</u> may be directed to:</p> <p>Contact Person: <u>Khulekani Zondo</u> Tel: <u>034.2999162</u></p> <p>E-Mail Address: <u>khulekani.zondo@kznhealth.gov.za</u></p>	<p>Enquiries regarding <u>technical information</u> may be directed to:</p> <p>Contact Person: ..... Tel:.....</p>
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DECLARATION OF INTEREST

1. Any legal person, including persons employed by the state<sup>1</sup>, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to quote (includes a price quotation, advertised competitive quote, limited quote or proposal). In view of possible allegations of favouritism, should the resulting quote, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or
- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the quote(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the quote.

2. In order to give effect to the above, the following questionnaire must be completed and submitted with the quote.

- 2.1. Full Name of bidder/representative..... 2.4. Company Registration Number: .....
- 2.2. Identity Number: ..... 2.5. Tax Reference Number: .....
- 2.3. Position occupied in the Company (director, trustee, shareholder<sup>2</sup>):..... 2.6. VAT Registration Number: .....

2.7. The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below. [TICK APPLICABLE]

2.8. Are you or any person connected with the bidder presently employed by the state?  YES  NO

2.8.1. If so, furnish the following particulars:

Name of person / director / trustee / shareholder/ member: .....

Name of state institution at which you or the person connected to the bidder is employed:.....

Position occupied in the state institution: .....Any other particulars:.....

2.8.2. If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector?  YES  NO

2.8.2.1. If yes, did you attach proof of such authority to the quote document?

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the quote.)

2.8.2.2. If no, furnish reasons for non-submission of such proof: .....

2.9. Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?  YES  NO

2.9.1. If so, furnish particulars:.....

2.10. Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this quote?  YES  NO

2.10.1. If so, furnish particulars:.....

2.11. Are you, or any person connected with the bidder, aware of any relationship (family, friend, other) between any other bidder and any person employed by the state who may be involved with the evaluation and or adjudication of this quote?  YES  NO

2.11.1. If so, furnish particulars:.....

2.12. Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other related companies whether or not they are bidding for this contract?  YES  NO

2.12.1. If so, furnish particulars:.....

**3. Full details of directors / trustees / members / shareholders.**

NB: The Department Of Health will validate **details of directors / trustees / members / shareholders** on CSD. It is the suppliers' responsibility to ensure that their details are up-to-date and verified on CSD. If the Department cannot validate the **information** on CSD, the quote will not be considered and passed over as non-compliant according to National Treasury Instruction Note 4 (a) 2016/17.

**4 DECLARATION**

I, THE UNDERSIGNED (NAME).....CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2.

I ACCEPT THAT THE STATE MAY REJECT THE QUOTE OR ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....	.....	.....	.....
Name of bidder	Signature	Position	Date

<sup>1</sup>"State" means -

- |   |   |
|---|---|
| a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999); | c) provincial legislature;                                    |
| b) any municipality or municipal entity;  | d) national Assembly or the national Council of provinces; or |
|   | e) Parliament.  |

<sup>2</sup>"Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

## SPECIAL CONTRACT CONDITIONS OF QUOTATIONS

### 1. AMENDMENT OF CONTRACT

- 1.1. Any amendment to or renunciation of the provisions of the contract shall at all times be done in writing and shall be signed by both parties.

### 2. CHANGE OF ADDRESS

- 2.1. Bidders must advise the Department of Health (institution where the offer was submitted) should their address (*domicilium citandi et executandi*) details change from the time of bidding to the expiry of the contract.

### 3. GENERAL CONDITIONS ATTACHED TO THIS QUOTATION

- 3.1. The institution is under no obligation to accept the lowest or any quote.
- 3.2. The price quoted must include VAT (if VAT vendor). However, it must be noted that the department reserves the right to evaluate all quotations excluding VAT as some bidders may not be VAT vendors.
- 3.3. The bidder must ensure the correctness & validity of quote:
- (i) *that the price(s), rate(s) & preference quoted cover all for the work/item (s) & accept that any mistakes regarding the price (s) & calculations will be at the bidder's risk*
- 3.4. The bidder must accept full responsibility for the proper execution & fulfilment of all obligations conditions devolving on under this agreement, as the Principal (s) liable for the due fulfilment of this contract.
- 3.5. This quotation will be evaluated based on the 80/20 points system, specification & correctness of information. All required documentation must be completed in full and submitted.
- 3.6. Offers must comply strictly with the specification.
- 3.7. Only offers that meet or are greater than the specification will be considered.
- 3.8. Late quotes will not be considered.
- 3.9. Expired product/s will not be accepted. All products supplied must be valid for a minimum period of six months.
- 3.10. A bidder not registered on the Central Suppliers Database or verification has failed will not be considered.
- 3.11. All delivery costs must be included in the quote price, for delivery at the prescribed destination.
- 3.12. Only firm prices will be accepted. Such prices must remain firm for the contract period. Non-firm prices (including rates of exchange variations) will not be considered.
- 3.13. In cases where different delivery points influence the pricing, a separate pricing schedule must be submitted for each delivery point.
- 3.14. In the event of a bidder having multiple quotes, only the cheapest according to specification will be considered. Furthermore a verification will be done to identify if bidders have multiple companies and are quoting (cover-quoting) for this bid. In such instances only the cheapest bid according to specification will be considered.

### 4. SPECIAL INSTRUCTIONS AND NOTICES TO BIDDERS REGARDING THE COMPLETION OF THIS QUOTATION.

- 4.1. Unless inconsistent with or expressly indicated otherwise by the context, the singular shall include the plural and vice versa and with words importing the masculine gender shall include the feminine and the neuter.
- 4.2. Under no circumstances whatsoever may the quotation/bid forms be retyped or redrafted. Photocopies of the original bid documentation may be used, but an original signature must appear on such photocopies.
- 4.3. The bidder is advised to check the number of pages and to satisfy himself that none are missing or duplicated.
- 4.4. Quotation submitted must be complete in all respects.
- 4.5. Any alteration made by the bidder must be initialled.
- 4.6. Use of correcting fluid is prohibited
- 4.7. Quotation will be opened in public as soon as practicable after the closing time of quotation.
- 4.8. Where practical, prices are made public at the time of opening quotations.
- 4.9. If it is desired to make more than one offer against any individual item, such offers should be given on a photocopy of the page in question. Clear indication thereof must be stated on the schedules attached.

### 5. SPECIAL INSTRUCTIONS REGARDING HAND DELIVERED QUOTATIONS

- 5.1. Quotation shall be lodged at the address indicated not later than the closing time specified for their receipt, and in accordance with the directives in the quotation documents.
- 5.2. Each quotation shall be addressed in accordance with the directives in the quotation documents and shall be lodged in a separate sealed envelope, with the name and address of the bidder, the quotation number and closing date indicated on the envelope. The envelope shall not contain documents relating to any quotation other than that shown on the envelope. If this provision is not complied with, such quotations/bids may be rejected as being invalid.
- 5.3. All quotations received in sealed envelopes with the relevant quotation numbers on the envelopes are kept unopened in safe custody until the closing time of the quotation/bids. Where, however, a quotation is received open, it shall be sealed. If it is received without a quotation/bid number on the envelope, it shall be opened, the quotation number ascertained, the envelope sealed and the quotation number written on the envelope.
- 5.4. A specific box is provided for the receipt of quotations, and no quotation found in any other box or elsewhere subsequent to the closing date and time of quotation will be considered.

- 5.5. No quotation/bid sent through the post will be considered if it is received after the closing date and time stipulated in the quotation documentation, and proof of posting will not be accepted as proof of delivery.
- 5.6. Quotation documents must not be included in packages containing samples. Such quotations may be rejected as being invalid.

**6. SAMPLES**

- 6.1. In the case of the quote document stipulating that samples are required, the supplier will be informed in due course when samples should be provided to the institution. (This decreases the time of safety and storage risk that may be incurred by the respective institution). The bidders sample will be retained if such bidder wins the contract.
  - (i) If a company/s who has not won the quote requires their samples, they must advise the institution in writing of such.
  - (ii) If samples are not collected within three months of close of quote the institution reserves the right to dispose of them at their discretion.
- 6.2. **Samples must be made available when requested in writing or if stipulated on the document.**
  - (i) If a Bidder fails to provide a sample of their product on offer for scrutiny against the set specification when requested, their offer will be rejected. All testing will be for the account of the bidder.

**7. COMPULSORY SITE INSPECTION / BRIEFING SESSION**

- 7.1. Bidders who fail to attend the compulsory meeting will be disqualified from the evaluation process.
  - (i) The institution has determined that a compulsory site meeting N/A take place
  - (ii) Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Time \_\_\_\_:\_\_\_\_ Place \_\_\_\_\_

Institution Stamp:	Institution Site Inspection / briefing session Official  Full Name: ..... Signature: ..... Date: .....
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**8. STATEMENT OF SUPPLIES AND SERVICES**

- 8.1. The contractor shall, when requested to do so, furnish particulars of supplies delivered or services executed. If he/she fails to do so, the Department may, without prejudice to any other rights which it may have, institute inquiries at the expense of the contractor to obtain the required particulars.

**9. SUBMISSION AND COMPLETION OF SBD 6.1**

- 9.1. Should a bidder wish to qualify for preference points they must complete a SBD 6.1 document. Failure by a bidder to provide all relevant information required, will result in such a bidder not being considered for preference point's allocation. The preferences applicable on the closing date will be utilized. Any changes after the closing date will not be considered for that particular quote.

**10. TAX COMPLIANCE REQUIREMENTS**

- 10.1. In the event that the tax compliance status has failed on CSD, **it is the suppliers' responsibility to provide a SARS pin in order for the institution to validate the tax compliance status of the supplier.**
- 10.2. In the event that the institution cannot validate the suppliers' tax clearance on SARS as well as the Central Suppliers Database, **the quote will not be considered and passed over as non-compliant according to National Treasury Instruction Note 4 (a) 2016/17.**

**11. TAX INVOICE**

- 11.1. A tax invoice shall be in the currency of the Republic of South Africa and shall contain the following particulars:
  - (i) the name, address and registration number of the supplier;
  - (iv) a description and quantity or volume of the goods or services supplied;
  - (ii) the name and address of the recipient;
  - (v) the official department order number issued to the supplier;
  - (iii) an individual serialized number and the date upon which the tax invoice is issued;
  - (vi) the value of the supply, the amount of tax charged;
  - (vii) the words tax invoice in a prominent place.

**12. PATENT RIGHTS**

The supplier shall indemnify the **KZN Department of Health** (hereafter known as the purchaser) against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.

### 13. PENALTIES

- 13.1. If at any time during the contract period, the service provider is unable to perform in a timely manner, the service provider must notify the institution in writing/email of the cause of and the duration of the delay. Upon receipt of the notification, the institution should evaluate the circumstances and, if deemed necessary, the institution may extend the service provider's time for performance.
- 13.2. In the event of delayed performance that extends beyond the delivery period, the institution is entitled to purchase commodities of a similar quantity and quality as a substitution for the outstanding commodities, without terminating the contract, as well as return commodities delivered at a later stage at the service provider's expense.
- 13.3. Alternatively, the institution may elect to terminate the contract and procure the necessary commodities in order to complete the contract. In the event that the contract is terminated the institution may claim damages from the service provider in the form of a penalty. The service provider's performance should be captured on the service provider database in order to determine whether or not the service provider should be awarded any contracts in the future.
- 13.4. If the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance.

### 14. TERMINATION FOR DEFAULT

- 14.1. The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
  - (i) if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract,
  - (ii) if the supplier fails to perform any other obligation(s) under the contract; or
  - (iii) if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 14.2. In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services.
- 14.3. Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.

### 15. FAILURE TO COMPLY WITH ABOVE WILL RESULT IN YOUR QUOTE BEING PASSED OVER.



## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all quotes invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

**NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.**

### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all quotes:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- 1.2 The value of this quote is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable.
- 1.3 Points for this quote shall be awarded for:
- (a) Price; and
  - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this quote is allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
<b>Total points for Price and B-BBEE must not exceed</b>	<b>100</b>

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the quote, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a quote is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

### 2. DEFINITIONS

- (a) **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **"B-BBEE status level of contributor"** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **"bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **"Broad-Based Black Economic Empowerment Act"** means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) **"EME"** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **"functionality"** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **"prices"** includes all applicable taxes less all unconditional discounts;
- (h) **"proof of B-BBEE status level of contributor"** means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **"QSE"** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **"rand value"** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 PREFERENCE POINT SYSTEMS

A maximum of 80 points is allocated for price on the following basis:

$$P_s = 80 \left( 1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \text{ Where}$$

- P<sub>s</sub> = Points scored for price of bid under consideration
- P<sub>t</sub> = Price of bid under consideration
- P<sub>min</sub> = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1 B-BBEE Status Level of Contributor: = .....(maximum of 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

7. SUB-CONTRACTING

(Tick applicable box)

7.1 Will any portion of the contract be sub-contracted?

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

7.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....

8. Whether the sub-contractor is an EME or QSE

(Tick applicable box)

iv) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

YES	<input type="checkbox"/>	NO	<input type="checkbox"/>
-----	--------------------------	----	--------------------------

Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Black people who are youth	<input type="checkbox"/>	<input type="checkbox"/>
Black people who are women	<input type="checkbox"/>	<input type="checkbox"/>
Black people with disabilities	<input type="checkbox"/>	<input type="checkbox"/>
Black people living in rural or underdeveloped areas or townships	<input type="checkbox"/>	<input type="checkbox"/>
Cooperative owned by black people	<input type="checkbox"/>	<input type="checkbox"/>
Black people who are military veterans	<input type="checkbox"/>	<input type="checkbox"/>
OR		
Any EME	<input type="checkbox"/>	<input type="checkbox"/>
Any QSE	<input type="checkbox"/>	<input type="checkbox"/>

9. **DECLARATION WITH REGARD TO COMPANY/FIRM**

9.1 Name of company/firm:.....

9.2 VAT registration number:.....

9.3 Company registration number:.....

9.4 **TYPE OF COMPANY/ FIRM [TICK APPLICABLE BOX]**

- Partnership/Joint Venture / Consortium
- One person business/sole propriety
- Close corporation
- Company
- (Pty) Limited

9.5 **DESCRIBE PRINCIPAL BUSINESS ACTIVITIES**

.....  
.....

9.6 **COMPANY CLASSIFICATION [TICK APPLICABLE BOX]**

- Manufacturer
- Supplier
- Professional service provider
- Other service providers, e.g. transporter, etc.

9.7 Total number of years the company/firm has been in business:.....

9.8 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

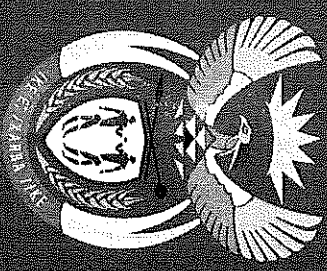
- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
  - (a) disqualify the person from the bidding process;
  - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
  - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
  - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
  - (e) forward the matter for criminal prosecution.

WITNESSES
1. ....
2. ....

..... SIGNATURE(S) OF BIDDERS(S)
DATE: .....
ADDRESS..... ..... .....

South African Department of Health  
National Tuberculosis Control Programme

Drug Resistant-TB Register



Department:  
Health  
REPUBLIC OF SOUTH AFRICA

DR-TB Unit: ..... District: .....

Province: .....

### CLASSIFICATION OF TUBERCULOSIS

SOUTH AFRICAN TB CONTROL	WORLD HEALTH ORGANIZATION
<b>REGIMEN 1: NEW PATIENTS (NHEZ)</b>	<b>CATEGORY I: NEW PATIENTS (PREZ)</b>
<b>REGIMEN 2: RE-TREATMENT (RHEZ)*</b>	<b>CATEGORY II: RE-TREATMENT (RHEZ)*</b>
<b>REGIMEN 3: PAEDIATRIC TB REGIMENS</b>	<b>CATEGORY III: EXTRA-DIMENSIONAL TB</b>
<b>REGIMEN 4: M/XDR-TB PATIENTS</b>	<b>CATEGORY IV: M/XDR-TB PATIENTS</b>

\*REGIMEN 2 & CATEGORY II has been merged in South Africa although special hospitals who treat these patients are still able to enter with a form of tuberculosis record if it is important to know the historical part of the TB Control Record.

There are countries that are still treating case of REGIMEN 2 or CATEGORY II TB TREATMENT.

ISD CODE	DEFINITION
A15.0	TB of lung, confirmed by sputum microscopy with or without culture
A15.1	TB of lung, confirmed by culture only
A15.2	TB of lung, confirmed by histologically
A15.3	TB of lung, confirmed unspecified means
A15.4	TB of extrapulmonary lymph nodes, confirmed bacteriologically and histologically
A15.6	Tuberculosis pleura, confirmed bacteriologically and histologically
A16.0	TB of lung, bacteriological and histologically negative
A16.1	TB of lung, bacteriological and histological examination not done
A16.3	TB of lung, without mention of bacteriological and histological confirmation
A16.5	TB of extra-thoracic lymph nodes, without mention of bacteriological and histological confirmation
A16.7	Primary respiratory TB without mention of bacteriological or histological confirmation
A17.0*	TB meningitis (G01)
A17.1*	Meningeal tuberculosis (G07)
A18.0	TB of bones and joints
A18.1	TB of genitourinary system
A18.2	Tuberculosis peripheral lymphadenopathy
A18.3	TB of intestine, peritoneum and mesenteric glands
A18.4	TB of skin and subcutaneous tissue
A18.8	TB of other specified organs
A19.0	Acute military TB of a single specified site
A19.1	Acute military TB of multiple sites
A19.2	Acute military TB unspecified
B20.0	Human immunodeficiency (HIV) disease, resulting in TB
F97.0	Complicated TB
J65	Sitronitrofurantoin
J65	Presymptomatic associated with TB

### DR-TB DEFINITIONS.

- a) Previous drug history
- 1 = New (N):** A patient who has not received antituberculous medicines or who has received antituberculous medicines but less than six months. Patients are placed in this group if they had sputum culture for resistance testing at the start of a Category I regimen and were then switched to a Category IV regimen because MDR-TB was later confirmed. They should be considered "new" if the resistance test was performed before treatment and the start of the first-line regimen. Patients who were previously in Category I, II, III, or IV, but who were not treated for TB, should be considered as Category IV if they were registered as Category IV. Patients who were previously in Category I, II, III, or IV, but who were not treated for TB, should be considered as Category IV if they were registered as Category IV.
  - 2 = Previously treated with first-line drugs only (PT1):** A patient who has been treated for six months or more for TB with first-line medicines only.
  - 3 = Previously treated with second-line drugs (PT2):** A patient who has been treated for one month or more for TB with one or more second-line medicines, with or without first-line medicines.
  - 4 = Unknown (UNK):** A patient who has been treated for one month or more for TB but not known whether they received first-line or second-line TB medicines.
- b) Patient Category
- 1 = New:** A patient who has not received antituberculous medicines or who has received antituberculous medicines but less than six months.
  - 2 = Relapse (R):** A patient whose first-line treatment outcome was "cured" or "treatment completed" and who is subsequently diagnosed with bacteriologically positive TB by sputum smear microscopy, culture or Xpert.
  - 3 = Treatment after loss to follow up (TALU):** A patient who returns to treatment following notification of treatment failure or adverse events.
  - 4 = Treatment after failure of Category I (TF1):** A patient who has received Category I, also known as regimen 1 for TB, for 12 months treatment has failed. Failure is defined as sputum smear positive at five months or later during treatment.
  - 5 = Treatment after failure of Category II (TF2):** A patient who has received Category II also known as regimen 2 for TB and in whom treatment was failed. Failure is defined as sputum smear positive at seven months or later during treatment.
  - 6 = Other:** There are several types of patients who may not fit into any of the above categories. Examples include patients who have received second-line treatment other than Category I or II (especially in the private sector), patients who have received second-line treatment in the community.

- c) Patient Registration Type
- N = Newly registered:** A patient who is diagnosed and registered for the episode of DR-TB in this facility. This patient may be from DR or overseas, successfully treated for tuberculosis in the past, was cured or had completed treatment.
  - M = Moved In:** A patient who is diagnosed and registered for this episode of DR-TB at another facility within the same district and is moved to this (receiving) facility to continue treatment.
  - T = Transferred In:** A patient who is diagnosed and registered for this episode of DR-TB at another facility outside this district and is transferred to this (receiving) facility to continue treatment.
  - S = Shared Care:** A patient who is diagnosed, registered and entered on treatment for this episode of DR-TB at a facility other than the one being followed up at another facility. Such a patient will have a series of appointments at both facilities. It is therefore important that these are captured.

- d) Definitions of resistant tuberculosis
- Mono resistant (MR):** Resistance to any one of the following first-line antituberculous medicines viz. H or Z or E.
- Poly-resistant (PR):** Resistance to more than one antituberculous medicines, other than both isoniazid and rifampicin.
- Relapsing Resistance Tuberculosis (RR-TB):** Resistance to Rifampicin after having achieved a therapeutic or genotypic result, with or without resistance to other anti-TB medicines.
- RR-TB includes 4 main entities: Which are resistance to Rifampicin alone (RR-TB), XDR-TB and XDR-TB.**
- RR-TB:** Resistance to Rifampicin - achieved using genotypic or genotypic methods, with or without resistance to other anti-TB medicines as above.
- MDR-TB:** Resistance to Isoniazid and Sonamyl with a without other antituberculous drugs.
- PRE-XDR-TB:** Resistance to Isoniazid, Sonamyl and either an injectable or a fluoroquinolone.
- XDR-TB:** Resistance to Rifampicin, Isoniazid, an injectable and a fluoroquinolone.

### e) Treatment Outcome Date

It is the date that the patient has been registered as being cured, for example, if the patient completed their treatment, it would be the date that the patient was treated or the date that the patient died, if they died. It would be the date that the patient was registered as being cured or the date that the patient died.

### f) TB culture conversion

13 culture conversion is said to have occurred when a patient obtains two consecutive negative TB culture results on sputum (each 30 days apart) or the culture conversion date is the collection date of the first specimen that turned TB culture negative.

### g) Treatment Outcome DR-TB Long-Term Regimen

- 1 = Cured (C):** A Category IV patient who has TB culture conversion with at least 3 negative TB cultures during the confirmation phase (at least 30 days apart) who received a total duration of treatment of less than 18 months with no clinical deterioration.
- 2 = Treatment completed (TC):** A Category IV patient who has had TB culture conversion, with less than 3 consecutive negative cultures during the confirmation phase (at least 30 days apart) and received a minimal duration of 18 months treatment with no evidence of clinical deterioration.
- 3 = Treatment after loss to follow up (TALU):** A Category IV patient whose treatment was interrupted for two or more consecutive months for any reason without medical approval.
- 4 = Treatment failure (TF):** Treatment will be considered to have failed if a Category IV patient failed to complete culture conversion by month 4 (or two or more of the last culture results in the final 12 months of therapy are culture and the patient's clinical condition is deteriorating). TB treatment will be considered to have failed if a clinical decision has been made to terminate treatment early or to change the treatment regimen by adding more TB medicines, the size of the clinical and/or radiological response or adverse events. These cultures can be considered secondary in order to do sub-studies.
- 5 = Died (D):** A Category IV patient who dies for any reason during the course of DR-TB treatment.
- 6 = Transferred out (TO):** A Category IV patient who has been transferred from this facility to a facility in another district, province or country to continue treatment and no further TB culture or clinical outcome is not known.
- 7 = Moved out (MO):** A Category IV patient who has been referred from this facility to a facility within the same district and for whom the treatment outcome is not known.
- 8 = Still on treatment (ST):** A Category IV patient whose treatment is interrupted after 24 months due to slow response to treatment.
- 9 = Not evaluated (NE):** A Category IV patient recorded in this register who does not have the necessary recorded data to enable classification of treatment for one of the above outcome categories.

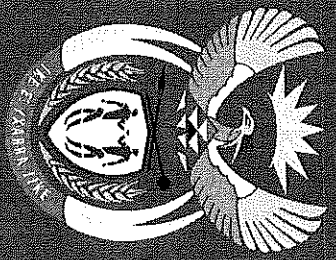
### h) Treatment Outcome DR-TB Short-Term Regimen

- 1 = Cured (C):** A Category IV patient who has had TB culture conversion (using treatment for a total duration of 9 months or more, with at least 3 consecutive negative TB cultures during confirmation phase (at least 30 days apart) and there is no evidence of clinical deterioration.
- 2 = Treatment completed (TC):** A Category IV patient who has had TB culture conversion (received treatment for 9 months or more, with less than 3 consecutive negative TB cultures during confirmation phase and there is no evidence of clinical deterioration).
- 3 = Treatment after loss to follow up (TALU):** A Category IV patient whose treatment was interrupted for two or more consecutive months for any reason without medical approval.
- 4 = Treatment failure (TF):** Treatment will be considered to have failed if a Category IV patient failed to complete culture conversion by month 4 (or two or more of the last culture results in the final 12 months of therapy are culture and the patient's clinical condition is deteriorating). TB treatment will be considered to have failed if a clinical decision has been made to terminate treatment early or to change the treatment regimen by adding more TB medicines, the size of the clinical and/or radiological response or adverse events. These cultures can be considered secondary in order to do sub-studies.
- 5 = Died (D):** A Category IV patient who dies from any cause during the course of DR-TB treatment.
- 6 = Transferred out (TO):** A Category IV patient who has been transferred from this facility to a facility in another district, province or country to continue treatment and for whom the treatment outcome is not known.
- 7 = Moved out (MO):** A Category IV patient who has been referred from this facility to a facility within the same district and to whom the treatment outcome is not known.
- 8 = Still on treatment (ST):** A Category IV patient who remains on treatment after 11 months due to slow response to treatment.
- 9 = Not evaluated (NE):** A Category IV patient recorded in this register who does not have the necessary recorded data to enable classification of outcome into one of the above outcome categories.









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